



8530 Eagle Point Blvd. N—Suite 125  
Lake Elmo, MN 55042  
CBWealthandInsurance.com

## NEFA Member Benefit Resource: Health and 401(k)

### What to Expect from Our Team

High-quality support for you, your employees and plan participants.

- Annual or semiannual participant education/enrollment sharply focused on helping participants achieve retirement readiness.
- Competitive rates designed to help you save more on your bottom line.

### Health

Improve the effectiveness of medical plans for your employees.

- Potential cost savings through association preferred carriers.
- A look into level funded plans that offer a possible return of premium with no extra liability.
- Online benefit admin tool that creates simplicity for your employees.

### 401(k)

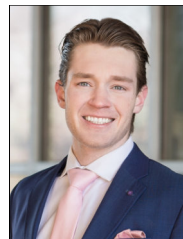
Improve the strength of your retirement plan.

- Easier administration and management of your retirement plan.
- Plan design features that can help encourage higher participation levels and deferral rates.
- Bring your plan to market every three years to make sure you're getting the best rates.



**Damien Cannaday, AIF**  
Senior Managing Partner  
**612-325-5727**

Damien@cbwealthandinsurance.com



**Tucker Rohde**  
Principal Securities Registered Representative,  
**720-879-1097**

Tucker@cbwealthandinsurance.com



**Holly Bloom**  
Senior Managing Partner  
**715-222-2281**

Holly@cbwealthandinsurance.com

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